



## APPLICATION FOR TRANSFER OF CREDITABLE SERVICE

R.S. 11:143

### MEMBER'S INFORMATION

Name:		Last 4 Digits of SSN:
Mailing Address:		Date of Birth:
City:	State:	Zip Code:
Phone Number:	Email Address:	

### ACTUARIAL TRANSFER INSTRUCTIONS

Transferring System:	
Name of Former Employer:	Dates of Employment:

Are you now or have you ever been a member of another Louisiana Public Retirement System?

Please list and provide dates:

I request an actuarial cost for a transfer of all creditable service and funds in the above named retirement system to MERS. I understand that upon completion of the transfer, the system from which I am transferring shall have no further liability with respect to my retirement. This request is being made under the provisions of R.S. 11:143.

I understand that the retirement benefit, based on the creditable service transferred, will be calculated using the retirement percentage factor of the transferring system.

The MERS actuary will determine if the transfer cost is neutral to MERS. If the funds transferred are not sufficient to provide you with the same number of service credit years in MERS that you earned in the other system, you may pay the deficiency to received total service credit or accept a pro-rata share of service credit as determined by the actuary based on the total funds to be transferred.

Note: You must be a member of MERS at least six months before you transfer service credit from another LA public retirement system. This application is valid for 90 days from the date the member is informed of the cost of the transfer.

**\*\*Transfer Calculation Fee of \$50.00 payable to MERS must accompany application\*\***

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Signature of Member

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Date of Signature

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